

Royal Fund Management, LLC

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Form ADV Part 2B - Individual Disclosure Brochure

for

Mark Royal Sorensen

Managing Member, Chief Executive Officer

06/01/2020

www.royalfundmanagement.com

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This brochure supplement provides information about Mark Royal Sorensen that Royal Fund Management, LLC brochure. You should have received a copy of that brochure. Please contact Mark Royal Sorensen, Managing Member if you did not receive Royal Fund Management, LLC 's brochure or if you have any questions about the contents of this supplement.

Additional information about Mark Royal Sorensen (CRD# 1032948) is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Mark Royal Sorensen

Year of Birth: 1959

Formal Education After High School:

- College for Financial Planning, Colorado, 1988
- BA Business Administration/Business Management, University of South Florida, 1982
- AA General, Florida College, 1979

Business Background:

- Royal Fund Management, LLC, Managing Member/Chief Executive Officer, 2007 - Present
- Sorensen Tax Advisory Group, Inc., President, 2003 - Present

Item 3 Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4 Other Business Activities

Mark Sorensen is an owner and president of Sorensen Tax Advisory Group, Inc., a licensed insurance agency, and is also separately licensed as an independent insurance agent. In this capacity, Mr. Sorensen may effect transactions in insurance products for clients and earn commissions for these activities. The fees you pay our firm for advisory services are separate and distinct from the commissions earned by Sorensen Tax Advisory Group, Inc. and/or Mr. Sorensen for insurance related activities. This presents a conflict of interest because Mr. Sorensen may have an incentive to recommend insurance products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractually or otherwise, to purchase insurance products through any person affiliated with our firm.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Sorensen's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Royal Fund Management, LLC's firm brochure for additional disclosures on this topic.

Item 6 Supervision

As Managing Member of Royal Fund Management, LLC, Mark Royal Sorensen is not supervised by other persons. However, we have established reasonable compliance procedures designed to provide guidance in the supervision of our associated persons and to assist our firm in detecting and preventing violations of securities laws.